Social, Demographic and Economic Landscapes
Puget Sound Region

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Historical Patterns of Population Growth

- Tacoma
- Seattle
- Everett
- Spokane
20-24 age cohort will decline in population and magically increase after 2025.
State of Washington is making similar assumptions.
Possible Assumption: Latino population growth will more than make up for all other groups.
State of Washington is counting on migration.
### Citizenship status, Residents of Washington

<table>
<thead>
<tr>
<th>Citizenship Status</th>
<th>Latinos</th>
<th>Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td>Born in the US</td>
<td>509535</td>
<td>63.1</td>
</tr>
<tr>
<td>Born in Puerto Rico, Guam, the US Virgin Islands, or the Northern Marianas</td>
<td>7982</td>
<td>1</td>
</tr>
<tr>
<td>Born abroad of American parent(s)</td>
<td>6135</td>
<td>0.8</td>
</tr>
<tr>
<td>US citizen by naturalization</td>
<td>64751</td>
<td>8</td>
</tr>
<tr>
<td>Not a citizen of the US</td>
<td>219595</td>
<td>27.2</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>807998</strong></td>
<td><strong>100</strong></td>
</tr>
</tbody>
</table>

Source: ACS 2012
Jobs
Employment Density
(1000 Employee Intervals)

- 2011-2012 WA-CTR
- Worksites with 100 or more employees
Selected Tech Industries

- The six counties of Snohomish, King, Pierce, Thurston, Mason, and Kitsap house a total of 7,020 companies and 65,467 employees in these economic sectors (excluding Boeing and Microsoft).
- King County’s shares are 68.4% of firms, 80.4% of employees, 89.7% of revenue, and 70.2% of the office spaces utilized by these firms.
- Pierce County’s shares are 10.7% of firms, 3.4% of employees, 1.7% of revenue, and 8.2% of the office spaces.
Wage Structure

• In ‘computer and mathematical’ occupations, mean hourly wages in Seattle MD are 25% above the national level.

• Comparatively speaking, the San Francisco-San Mateo-Redwood City MD reports wages 27% above the national level, which is comparable to the Seattle MD.

• Unlike Seattle, however, the San Francisco-San Mateo-Redwood City MD is consistently higher in various occupational sectors, achieving an overall hourly wage that is 45% above the national level.

• In the Seattle MD, the similar figure stands at 27%.
Housing
Homeownership Rate (2010)

- Green: Less than 30%
- Light Green: 30% - 49.99%
- Yellow: 50% - 69.99%
- Orange: 70% - 79.99%
- Red: 80% or higher
Median Multiples (2000)
(Med. Home Value/Med. Household Income)

- Less than 3
- 3 - 3.9
- 4 - 4.9
- 5 - 9.99
- 10 or Higher
Owner Occupied Housing Units

- Householder 35 to 64 years: 67.9%
- Householder 65 years and over: 21.6%
- Householder 15 to 34 years: 10.5%

Sources: ACS, 2009-2013
Sources: ACS, 2009-2013
Owner Occupied Housing Units
Source, ACS 2009-2013
Renter Occupied Housing Units
Source, ACS 2009-2013

Householders 15-34
Year of moving into their house

- Moved in 2010 or later
- Moved in 2000 to 2009
- Moved in 1990 to 1999
- Moved in 1980 to 1989
- Moved in 1970 to 1979
- Moved in 1969 or earlier
Now what?

- A region of
  - uneven demographic landscape
  - Uneven job distribution, focusing mostly on major transportation arterials
  - Uneven access to transportation services and infrastructure
- Burdened by a growing REGIONAL transportation problem
- Growing Housing affordability challenges
- Growing young renter population that might have to move in search of housing affordability (just like the generation before)
- We cannot all live in downtown...we need better job-housing balance (regional and local housing and transportation policies)
- Sustainability should not be limited to LEED certified buildings and a few walkable neighborhoods. Sustainability is a regional issue.